



**COVENANT
TRUST**



Your Purpose is Our Purpose

For over 40 years, Covenant Trust has worked with individuals, families and institutions to provide financial expertise. We act as a fiduciary and only make recommendations and decisions in the best interest of the client. This has been our standard since the beginning.

We listen first.

We believe in the value of personalized service and custom investment plans that reflect what's most important to you. Getting to know you allows us to build a tailored plan specifically for you.

Then, we create a plan together.

Whether you are looking for help with investment portfolios, IRAs, retirement investing, trustee services or estate and gift planning, we provide the right mix of tools and guidance to support your financial journey as you pursue your purpose.

Learn more at covenanttrust.com ♦ 800-483-2177 ♦ info@covenanttrust.com

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Connect with us

Our Financial Services Representatives meet with individuals, families and institutions across the U.S.

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